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TO THE COMMISSIONER FOR PATENTS:

Transmitted herewith for filing under 37 C.F.R. § 1.53(b) by Express Mail is the complete patent application of: R. Donald Thompson, entitled SYSTEM AND METHOD FOR IMPLEMENTING A CONDITIONAL PAYLOAD SERVER, executed on September 25, 2000.

1. An application consisting of 26 pages of specification and claims and 10 sheets of formal drawings is attached.
2. A newly executed Declaration and Power of Attorney is attached.
3. An Assignment of the invention to Microsoft Corporation is attached. A Cover Sheet prepared in accordance with 37 C.F.R. § 3.31 is attached to the Assignment. Please record this Assignment in accordance with 37 C.F.R. § 3.11.
4. A filing date in accordance with 37 C.F.R. § 1.10 is requested. The Express Mail Certificate appears below.

COMPUTATION OF FEE

| | Number Filed | Number Extra | Rate | Basic Fee |
|------------------------------|-----------------|-----------------|---------|-----------|
| | | | | 690.00 |
| Total Claims | 62 - 20 | = 42 | x 18.00 | = 756.00 |
| Independent Claims | 3 - 3 | = 0 | x 78.00 | = 0.00 |
| Multiple Dependent Claims | -0- | --- | 260.00 | 260.00 |
| TOTAL | | | | 1,706.00 |

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- X 6. The Commissioner is hereby authorized to charge any fees under 37 C.F.R. §§ 1.16, 1.17 and 1.18 which may be required during the entire pendency of the application, or credit any overpayment, to Deposit Account No. 03-1740. This authorization also hereby includes a request for any extensions of time of the appropriate length required upon the filing of any reply during the entire prosecution of this application. A copy of this sheet is enclosed.

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SYSTEM AND METHOD FOR IMPLEMENTING A CONDITIONAL PAYLOAD SERVER

Field of the Invention

In general, the present invention relates to computer software and, more particularly, to a system and method for correlating a payload to a subset of attributes.

Background of the Invention

Generally described, networks, such as the Internet, allow computer users to request and view content provided by a variety of other computers on the network, commonly known as content provider computer systems. Oftentimes, a content provider receives a request for content from a client computer and returns the requested content, along with some embedded advertisement media, in the form of a Web page.

In one conventional approach to delivering the advertisement media, the content provider does not generate the advertisement media, but rather receives the advertisement media from a third party advertisement delivery system, which collects the advertisement media from a variety of media providers. Thus, the advertisement delivery system serves as the intermediary between the content providers and the advertisement media providers. In a first aspect of this advertisement delivery system configuration, the advertisement media providers submit advertisements, which include the advertisement media, and one or more subsets of attributes serving as the criteria for determining whether the advertisement media should be delivered to a content provider. For example, some specific advertisements may indicate that the advertisement media

should be delivered to males (determined from a user profile) who are viewing sports-related content provided by the content provider.

In another aspect of this advertisement delivery system configuration, the content providers send advertisement media requests to the advertisement delivery system.

- 5 Generally, the request includes a specific subset of client attributes relating to the user profile and/or the content of the Web page. For example, an advertisement request may include client attribute data such as the user's age and/or content attribute data, such as that the user has requested information about bicycles. Accordingly, the advertisement delivery system attempts to return the advertisement media that corresponds to the
- 10 specific subsets of client attributes submitted with the advertisement request.

As the number of advertisement media providers and content providers increase, many conventional advertisement delivery systems have the deficiency of being unable to match advertisements with the content provider attributes in an efficient manner. For example, one conventional advertisement delivery system utilizes a single linear queue to store all of the advertisement media that is to be matched and sent to the content provider. Accordingly, the size of the linear queue expands as a direct function of the number of advertisements supported by the advertisement delivery system. Moreover, in such an implementation, the content provider evaluates the inputted criteria (a subset of client attributes) against each entry in the queue in successive order until a match is found. Accordingly, as the number of entries (e.g., advertisements) in the queue increase, the efficiency of the linear advertisement delivery matching is further reduced.

Advertisement delivery systems generally have some sort of revenue generating provision or contractual obligation to deliver each advertisement media to a minimum number of users. Accordingly, depending on the criteria associated with each advertisement (subset of attributes for delivering the media), some combinations of client attributes are more unique than others. For example, one advertisement media provider may only require that the user be male to deliver the advertisement media, but requires that the advertisement to be delivered 100,000 times per day. Another advertisement media provider, however, may require the user to be male, the content to be related to cooking, and the geographic area of the user to be the Northwest, but only requires the advertisement to be delivered 100 times per day.

To establish priority between advertisements in the linear queue embodiment, the entire queue must be reordered. As will be readily understood, reordering of the entire queue is inefficient and may not reflect the appropriate priority between two specific advertisements. With reference to the above example, assume a content provider
5 submits a request for a user who is male, lives in the Northwest and requests content related to cooking. If the first advertisement was listed higher in the linear queue because of the number of times it must be delivered, the linear queue delivers the first advertisement without determining whether the second advertisement criteria was matched. However, because of the relative uniqueness of the three profile attributes, in
10 some cases, it would be more efficient to deliver the second advertisement.

Thus, there is a need for a system and method for implementing a condition evaluator that can evaluate numerous payload requests with numerous payload delivery criteria in an efficient manner.

Summary of the Invention

In accordance with this invention, a system and method for implementing a conditional payload server are provided. A request for a payload corresponding to a subset of client attributes is obtained. Additionally, one or more payloads are obtained in which each payload defines criteria for delivering the payload. The criteria for delivering each payload is then embodied into an expression tree, which is scored and optimized for traversal. The expression tree is converted into an evaluation tree data structure in which conjunctive and disjunctive operators are the tree nodes and attribute evaluator value expressions are the leaf nodes. The expression tree is merged into a catalog data structure having a master attribute list, an evaluator list, a value list, a payload list, and a conjunction list. The catalog is then evaluated according to the subset
20 of client attributes corresponding to the payload request and a payload is delivered.
25

In accordance with other aspects of this invention, a computer implementable method of correlating a subset of attributes to one or more payloads is provided. In accordance with the method, a request for a payload corresponding to a subset of client attributes is obtained. Additionally, one or more payloads defining a condition statement
30 for delivering each payload is obtained. The condition statement is then correlated into a catalog, which includes an attribute list, an evaluator list, a value list, and a payload list. The catalog is traversed to determine one or more payloads corresponding to the subset

of client attributes obtained with the request for a payload. Accordingly, the one or more payloads are delivered.

In accordance with another aspect of the present invention, a computer implementable method of correlating a payload with a subset of attributes for delivering 5 a payload is provided. In accordance with the method, an expression tree corresponding to the subset of attributes is generated. The expression tree is mapped into an evaluation tree. Additionally, the expression tree is correlated into a catalog data structure having an attribute list, an evaluation list, a conjunction list, and a payload list.

In accordance with further aspects of the present invention, a computer-readable 10 medium having computer-executable modules for correlating a payload with a condition statement for delivering the payload is provided. The computer-readable medium includes a master attribute module for storing a list of attributes and an evaluator module. The evaluator module is dynamically linked to the master attribute module and contains evaluators corresponding to each attribute in the attribute list. Additionally, the 15 computer-readable medium includes a payload module and a conjunction module. The payload module is dynamically linked to the value module and contains payloads corresponding to each value in the value module. The conjunction module is dynamically linked to the value module and contains conjunction sets corresponding to each value in the value module. The payload module and the conjunction module may 20 contain empty or null values.

In an application to an advertisement delivery system, the present invention facilitates the storage and processing of advertisement media payloads. Utilizing a catalog data structure, the present invention processes multiple advertisement media requests from content providers by correlating a prioritized master payload list to a 25 specific subset of client attributes submitted by the content provider.

Brief Description of the Drawings

The foregoing aspects and many of the attendant advantages of this invention will become more readily appreciated as the same become better understood by reference to the following detailed description, when taken in conjunction with the 30 accompanying drawings, wherein:

FIGURE 1 is a block diagram of an illustrative advertisement delivery system in accordance with the present invention;

FIGURE 2 is a flow diagram illustrative of a routine for correlating a subset of client attributes to a payload set in accordance with the present invention;

FIGURE 3 is a block diagram of an expression tree;

5 FIGURE 4 is a block diagram of the expression tree of FIGURE 3 illustrating a scoring of the expression tree in accordance with the present invention;

FIGURE 5 is a block diagram of the expression tree of FIGURE 3 illustrating the optimization of the expression tree in accordance with the present invention;

FIGURE 6 is a block diagram illustrating an evaluation tree in accordance with the present invention;

10 FIGURE 7 is a block diagram illustrating a catalog data structure in accordance with the present invention;

FIGURE 8 is a block diagram of the catalog data structure of FIGURE 7 illustrating the correlation between an attribute list and an evaluator list in accordance with the present invention;

15 FIGURE 9 is a block diagram of the catalog data structure of FIGURE 7 illustrating the correlation between an evaluator list and a value list in accordance with the present invention;

20 FIGURE 10 is a block diagram of the catalog data structure of FIGURE 7 illustrating the correlation between a value list and a conjunction list and payload list in accordance with the present invention;

FIGURE 11 is a block diagram of the catalog data structure of FIGURE 7 illustrating a second attribute evaluator value pair in accordance with the present invention;

25 FIGURE 12 is a block diagram of a secondary catalog data structure in accordance with the present invention;

FIGURE 13 is a flow diagram of a subroutine for traversing a catalog data structure and generating a payload list in accordance with the present invention; and

FIGURE 14 is a block diagram of a computer system suitable for implementing the present invention.

Detailed Description of the Invention

FIGURE 14 illustrates an example of a suitable computing system environment in which the invention may be implemented. The computing system environment is only one example of a suitable computing environment and is not intended to suggest any limitation as to the scope of use or functionality of the invention. Neither should the computing environment be interpreted as having any dependency requirement relating to any one or combination of components illustrated in the exemplary operating environment.

The invention is operational in numerous other general purpose or special computing system environments or configurations. Example of well known computing systems, environments, and/or configurations that may be suitable for implementing the invention include, but are not limited to personal computers, server computers, laptop devices, multiprocessor systems, microprocessor-based systems, network PCs, minicomputers, mainframe computers, distributed computing environments that include any of the above systems or the like.

The invention may be described in the general context of computer-executable instructions, such as program modules, being executed by a computer. Generally, program modules include routines, programs, objects, components, data structures, etc. that perform a particular task or implement particular abstract data types. The invention may be also practiced in distributed computing environments where tasks are performed by remote processing devices that are linked through a communications network. In a distributed computing environment, program modules may be located in both local and remote computer storage media including memory storage devices.

With reference to FIGURE 14, an exemplary system for implementing the invention includes a general purpose computing device in the form of a computer 20. Components of a computer 20 include, but are not limited to, a processing unit 22, a system memory 24, and a system bus 26 that couples various system components including the system memory to the processor. The system bus may be any of several types of bus structures including a memory bus or memory controller, peripheral bus, and a local bus using any of a variety of bus architectures. By way of example, not limitation, such architectures include Industry Standard Architecture (ISA) normal capitalization bus, Micro Channel Architecture (MCA) bus, Enhanced ISA (EISA) bus,

Video Electronics Standards Association (VESA) local bus, and Peripheral Component Interconnect (PCI) bus also known as a Mezzanine bus.

The computer 20 typically includes a variety of computer-readable media. Computer-readable media can be any available media that can be accessed by the computer 20 and includes both volatile and non-volatile media, removable and non-removable media. By way of example, and not limitation, computer-readable media may comprise computer storage media and communication media. Computer storage media includes, but is not limited to, RAM, ROM, EEPROM, flash memory or other memory technology, CD-ROM, Digital Versatile Disk (DVD) or other optical disk storage, magnetic cassettes, magnetic tape, magnetic disk storage or other magnetic storage devices, or any other medium which can be used to store the desired information and which can be accessed by the computer 20.

The communication media typically embodies computer-readable instructions, data structures, program modules or other data in a modulated data signal such as a carrier wave or other transport mechanism and includes any information delivery media. The term "modulated data signal" means a signal that has one or more of its characteristics set or changed in such a manner to encode information in the signal. By way of example, and not limitation, communication media includes wired media such as a wired network or direct wired connection, and wireless media such as acoustic, RF, infrared and other wireless media. Combinations of any of the above should also be included within the scope of computer-readable media.

The system memory 24 includes computer storage media in the form of volatile and/or non-volatile memory such as read only memory (ROM) 28 and random access memory (RAM) 30. A basic input/output system 32 (BIOS), containing the basic routines that help to transfer information between elements within the computer 20, such as during start-up, is typically stored in ROM 28. RAM 30 typically contains data and/or program modules that are immediately accessible to and/or presently being operated on by the processing unit 22. By way of example, and not limitation, FIGURE 12 illustrates an operating system 46, application programs 48, other program modules 50, and program data 52.

The computer 20 may also include removable/non-removable, volatile/non-volatile computer storage media. By way of example only, FIGURE 14 illustrates a hard

disk drive 36 that reads from or writes to non-removable, non-volatile magnetic media 38, a magnetic drive 38 that reads from or writes to a removable, non-volatile magnetic disk 40, and an optical disk drive 42 that reads from or writes to a removal, non-volatile optical disk 44, such as CD-ROM or other optical media. Other
5 removable/non-removable, volatile/non-volatile computer storage media that can be used in the exemplary operating environment include, but are not limited to, magnetic tape cassettes, flash memory cards, DVD, digital video tape, Bernoulli cap cartridges, solid state RAM, solid state ROM, and the like. The hard disk drive 34, magnetic disk drive 38, and optical disk drive 42 may be connected to the system bus 26 by a hard disk
10 drive interface 54, a magnetic disk drive interface 56, and an optical drive interface 58, respectively. Alternatively, the hard disk drive 34, magnetic disk drive 38, and optical disk drive 42 are typically connected to the system bus 26 by a Small Computer System Interface (SCSI).

The drives and their associate computer storage media discussed above and illustrated in FIGURE 14, provide storage of computer-readable instructions, data structures, program modules and other data for the computer 20. In FIGURE 14, for example, the hard disk drive 34 is illustrated as storing the operating system 46, application programs 48, other programs 50, and program data 52. Note that these components can either be the same as or different from the operating system 46, the other program modules 50, and the program data 52. A user may enter commands and information into the computer 20 through input devices such as a keyboard 60 and a pointing device 62, commonly referred to as a mouse, track ball or touch pad. Other input devices (not shown) may include a microphone, a joystick, a game pad, a satellite dish, a scanner, or the like. These and other input devices are often connected to the processing unit 22 through user input interface 64 and may be connected by other interface and bus structures, such as a parallel port, game port or other universal serial bus (USB).

The computer 20 may operate in a network environment using logical connections to one or more remote computers 65. The remote computer 65 may be a
30 personal computer, a server, a router, a network PC, a peer device or other common network node, and typically includes many or all of the elements described above relative to the computer 20, although only a memory storage device has been illustrated

in FIGURE 14. The logical connections depicted in FIGURE 14 include a local area network (LAN) 66 and a wide area network (WAN) 67, but also include other networks. Such network environments are commonplace in office, enterprise-wide computer networks, intranets, and the Internet.

5 When used in a LAN network environment, the computer 20 is connected to the LAN 66 through a network interface adapter 68. When used in a WAN network environment, the computer typically includes a modem or other means for establishing communications over the WAN 68, such as the Internet. The modem, which may be internal or external, may be connected to the system bus 26 via the serial port interface
10 or other appropriate mechanism. In a networked environment, program modules depicted relative to the computer 20, or portions thereof, may be stored in the remote memory storage device. By way of example, and not limitation, FIGURE 14 illustrates remote application programs 48 as residing on memory device 24. It will be appreciated that the network connections shown are exemplary in other means of establishing
15 communication between the computers may be used. Although many other internal components of the computer 20 are not shown, those of ordinary skill will appreciate that such components and their interconnection are well known. Accordingly, additional details concerning the internal construction of the computer 20 need not be disclosed in connection with the present invention.

20 Those skilled in the art will understand that program modules such as the operating system 46, the application programs 48 and data 52 are provided to the computer 20 via one of its memory storage devices, which may include ROM 28, RAM 30, hard disk drive 34, magnetic disk drive 38, or optical disk device 42. The hard disk drive 34 is used to store data 52 and the programs, including the operating
25 system 46 and application programs 48.

When the computer 20 is turned on or reset, the BIOS 32, which is stored in ROM instructs the processing unit 22 to load the operating system from the hard disk drive 34 into the RAM 30. Once the operating system 46 is loaded into RAM 30, the processing unit executes the operating system code and causes the visual elements
30 associated with the user interface of the operating system to be displayed on the monitor 61. When an application program 48 is opened by a user, the program code and relevant data are read from the hard disk drive and stored in RAM 38.

As is appreciated by those skilled in the art, the World Wide Web (WWW) is a vast collection of interconnected or "hypertext" documents written in HyperText Markup Language (HTML) or other markup languages, that are electronically stored at WWW sites throughout the Internet. A WWW site is a server connected to the Internet that has mass storage facilities for storing hypertext documents and that runs administrative software for handling requests for those stored hypertext documents. A hypertext document normally includes a number of hyperlinks that may be identified in various ways (e.g., highlighted portions of text) which link the document to other hypertext documents possibly stored at a WWW site elsewhere on the Internet. Each hyperlink is associated with a Uniform Resource Locator (URL) and provides the exact location of the linked document on a server connected to the Internet and describes the document. Thus, whenever a hypertext document is retrieved from any WWW server, the document is considered to be retrieved from the WWW. As is known to those skilled in the art, a WWW server may also include facilities for storing and transmitting application programs, which are application programs written in the JAVA™ programming language from Sun Microsystems, for execution on a remote computer. Likewise WWW servers may also include facilities for executing scripts or other application programs on the WWW server itself.

A consumer or other remote user may retrieve hypertext documents from the WWW via a WWW browser application program. The WWW browser is a software application program for providing a graphical user interface to the WWW. Upon request from the consumer via the WWW browser, the browser accesses and retrieves the desired hypertext document from the appropriate WWW server using the URL for the document and a protocol known as a HyperText Transfer Protocol (HTTP). HTTP is a higher-level protocol than TCP/IP and is designed specifically for the requirements of the WWW. It is used on top of TCP/IP to transfer hypertext documents between servers and clients. The WWW browser may also retrieve application programs from the WWW server, such as JAVA™ applets, for execution on the client computer.

The present invention relates to a system and method for implementing a conditional payload server. In accordance with an actual embodiment, the present invention will be described in relation to a system and method for delivering advertisement media payloads corresponding to a subset of client attributes, such as user

profile or Web site content information. As will be readily understood by one skilled in the relevant art, the present invention is not limited to its application to an advertisement media delivery system and the embodiment disclosed is only done by way of example.

FIGURE 1 is a block diagram illustrative of an advertisement media delivery network environment 70 in accordance with the present invention. The network 70 includes an advertisement delivery server 72, which receives advertisement media from numerous media providers 74. Each media provider 74 delivers advertisement media to the advertisement delivery server 72 and one or more subsets of attributes which makes the delivery of advertisement media appropriate. As also illustrated in FIGURE 1, a browser computer 76, in communication with a content provider 78, such as a WWW server, requests content from the content server 78. The content provider 78 obtains user profile information and content request information from the browser computer 76 and requests a corresponding advertisement from the advertisement delivery server 72. The advertisement delivery server 72 determines one or more advertisement media to be displayed with the content and returns the media, or URL to the media, to the content provider. In turn, the content provider 78 returns the content, which includes the advertisement media to the browser computer 76. The present invention is directed to a method and system for correlating and selecting which advertisement media provided by the media providers 74 are delivered to the content provider 78.

FIGURE 2 is a flow diagram illustrative of a routine 200 for correlating a subset of client conditions to a payload in accordance with the present invention. At block 202, a payload and condition expression are obtained. In an actual embodiment, the payload is advertisement media and the condition statement is subset of client attributes serving as the criteria for delivering the advertisement media payload.

The condition statement can be generally embodied as a logical Boolean-type sentence. For example, one subset of client attributes for delivering a payload requires the satisfaction of three user profile attributes relating to the user's state of residence (STATE), the occupation of the user (OCC), and the gender (GENDER) of the user. Specifically, if the user lives in California (CA) or Washington (WA) and the user is an engineer (ENGR) or a doctor (DR) and the user is male (MALE), then the payload can be delivered. Alternatively, this statement can be embodied in the equation:

((STATE = WA OR STATE = CA) AND (OCC = ENGR OR OCC = DR)) AND (GENDER = MALE).

After obtaining the payload and condition expression, at block 204, an expression tree corresponding to the condition statement is obtained. FIGURE 3 is a block diagram 5 illustrative of an expression tree 80. Specifically, the expression tree 80 relates to the illustrative logical statement described above. With reference to FIGURE 3, the expression tree 80 includes tree nodes 82, which are the logical connectors of the condition statement, and leaf nodes 84, which are the attribute evaluator value pairs of the condition statement. As will be readily understood by one skilled in the relevant art, 10 alternative data structures or expression tree configuration can be incorporated into the present invention.

With continuing reference to FIGURE 2, at block 206, the expression tree is optimized. FIGURES 4 and 5 are illustrative of a scoring and optimization method in accordance with the present invention. With reference to FIGURE 4, each leaf node, 15 such as the attribute evaluator value pair 84, is given a score of "1" representative that the node is a termination node. Thereafter, each tree node 82 connected to the attribute evaluator value leaf node 84 is then given a score dependent on the subtree below it and whether the tree node 82 is conjunctive or disjunctive.

In an actual embodiment, each disjunctive tree node is given the score of the 20 score equal to the sum of its subtree, which includes other tree nodes. Additionally, each conjunctive tree node is given a score of the product of its subtree, which also includes other tree nodes. With reference to FIGURE 4, at level 4, each attribute evaluator value leaf node 84 is given a score of "1", as illustrated at 86. At level 3, each disjunctive tree node 88 score is given the score "2", illustrated at 90, which is equal to the sum of the 25 two leaf nodes 84. At level 2, the conjunctive tree node 92 is given the score of "4", illustrated at 100, which is equal to the product of the two disjunctive tree nodes 88, while the attribute evaluator value leaf node 84 is given a score of "1", illustrated at 86.

After scoring the evaluation tree, a test is done to determine whether the rightmost node at each level of the expression tree contains the highest score. If so, the 30 order of the nodes at the level of the expression tree is not adjusted. If not, the order of the nodes is reorganized such that the rightmost node of the expression tree of that level contains the highest value. The process is repeated such that the scores of the nodes for

each level are sequentially descending from right to left. With reference to FIGURE 4, at level 2, the leftmost node 92 contains the value of "4" while rightmost node 84 contains the value of "1". Because the rightmost node does not have the highest score, and as illustrated in FIGURE 5, the nodes 92, 84 are reorganized. Levels 3 and 4, 5 however, do not require reorganization. Accordingly, the expression tree 80 is now optimized.

Returning to FIGURE 2, at block 208, an evaluation tree is generated. In an actual embodiment, an evaluation tree is a data structure derived from the expression tree 80 that facilitates the identification of the attribute evaluator value pair paths that 10 make the delivery of a payload appropriate. FIGURE 6 is a block diagram illustrative of an evaluation tree 102 derived from the expression tree 80 in accordance with the present invention. The evaluation tree 102 includes attribute evaluator value pairs 104 as both the leaf and tree nodes and with conjunctive logical operators 106 as right tree branches and disjunctive logical operators 108 as left tree branches. With reference to 15 FIGURES 5 and 6, the top node 104 of the evaluation tree 102 corresponds to the left most node of leaf node 84 of the optimized expression tree 80 at the highest level, which is level two

Because a conjunctive tree node connects the leftmost node 84 of the optimized expression tree 80, the evaluation tree creates a right tree branch 106 from the topmost 20 node 104. The next node selected for the evaluation tree is at least another attribute evaluator value pair 84 that must also be satisfied. In the illustrative embodiment, the right tree branch 106 connects node 104 to the tree node 108, representing the attribute evaluator value pair "STATE = WA." However, because this attribute evaluator value pair is connected to another attribute evaluator pair via a disjunctive tree node 88 in the 25 expression tree 80, node 112, representing the attribute evaluator value pair "STATE=CA", is connected to node 108 by a disjunctive tree branch 110. Accordingly, the disjunctive tree branch 110 indicates that either node 108 or node 112 may be satisfied in the condition statement.

With reference to either tree node 108 or node 112, if either attribute evaluator 30 value pair is satisfied, conjunctive right tree branches 114 and 122 indicate that another attribute evaluator value pair must be examined. In the illustrative embodiment, the right tree branches 114, 122 are connected to tree nodes 116, 124, representing the

attribute evaluator value pair "OCC = ENGR." Similarly, this attribute evaluator value pair is connected to another attribute evaluator pair via a disjunctive tree node 88 in the expression tree 80. Accordingly, nodes 120 and 128, representing the attribute evaluator value pair "OCC=DR", are connected to nodes 116 and 124 by disjunctive tree branches 118, 126, respectively.

Accordingly, the evaluation tree 102 is derived from the expression tree 80 and facilitates the identification of one or more node paths that will result in the delivery of a payload.

Referring again to FIGURE 2, at block 210, a catalog corresponding to the evaluation tree 102 and a payload is generated. FIGURE 7 is a block diagram illustrative of a catalog data structure 130 in accordance with the present invention. The catalog 130 includes a master attribute list 132, an evaluator list 134, a value list 136, a conjunction list 138, and a payload list 140. The master attribute list 132 is generally a list, such as a queue, which includes an identification of one or more attributes to be compared. With reference to the evaluation tree 102, an attribute 142 in the master attribute list 132, representing the attribute "GENDER", corresponds to the first portion of the attribute evaluator value tree node 104 of the evaluation tree 102.

Each attribute, such as attribute 142, corresponds to at least one evaluator located in an evaluator list 134. In this embodiment, attribute 142, "GENDER", corresponds to an evaluator, "=", illustrated at 144 in FIGURE 8. Furthermore, each evaluator 142 corresponds to at least one value 146 in the value list 136. As illustrated in FIGURE 9, evaluator 144 corresponds to value 146, "MALE". Accordingly, attribute evaluator value tree node 104, "GENDER=MALE", is merged into the catalog 130.

Because the topmost node 104 corresponds to a right tree branch 106, the value node 146 also corresponds to at least one conjunction in a conjunction list 138. As illustrated in FIGURE 10, the conjunction list 138 includes an identifier 148 of another attribute evaluator value pair to be evaluated. In the illustrative embodiment, the identifier 148 points to a second attribute 152, "STATE", which is another entry in the master attribute list 132. Additionally, because the condition statement directs that another attribute evaluator value pair must be evaluated before awarding a payload, the payload list 140 contains a null value 150 indicating that no payload should be added to a master payload list for satisfaction of this attribute evaluator value pair. As will be

understood by one skilled in the relevant art, the payload list 140 may contain a payload to be awarded for satisfaction of the attribute evaluator value pair even if the conjunction list 138 contains an identifier of another attribute evaluator value pair to be evaluated.

Referring now to FIGURE 11, the second attribute 152 corresponds to a separate evaluator list 154, which includes the evaluator "=", illustrated at 156. As explained above, the evaluator 156 corresponds to a first value 160, "WA", in the value list 158. Additionally, because the node 108 is connected by a left tree branch 110 to node 112, value 162, "CA", also corresponds to evaluator 156. It should be understood, that nodes 108 and 112 have an identical evaluator, namely "=".

This allows the attribute 152 to point to a single evaluator 156, which in turn, points to the two different values. In the event that two disjunctive nodes have different evaluators, such as "=" and "<", the attribute would point to multiple evaluators in an evaluator list.

With reference to the value 160, "WA", a conjunction list 164 containing an identifier 166 indicates that another attribute evaluator value pair must be evaluated. Additionally, payload list 168 also indicates, with null value 170, that no payload is to be added to the master payload list for satisfaction of this attribute evaluator value pair. Similarly, with reference to value 162, "CA", a separate conjunction list 170 contains an identifier 172 indicating that another attribute must be evaluated. Likewise, payload list 172 contains a null value 174, indicating that no payload is to be added to the master payload list for satisfaction of the attribute evaluator value pair.

FIGURE 12 is illustrative of a secondary catalog data structure 176 utilized in accordance with the present invention. In an actual embodiment, the conjunction list, such as conjunction list 164 or 170, may also refer to a secondary catalog data structure to complete the creation of the catalog. A secondary catalog data structure mitigates the amount of data that is stored, and subsequently processed, in the primary catalog data structure 130. Additionally, the secondary catalog data structure allows for specific attribute evaluator value pairs that may have limited applicability. For example, assume a condition statement includes the attribute evaluator value pair of "CITY=SEATTLE" as the last of four attribute evaluator value pairs that must be satisfied to award a payload. Accordingly, the payload list corresponding to this attribute evaluator value pair contains the payload. However, if the attribute "CITY" is placed in the master attribute list 132 of the primary catalog data structure 130, a request having only the

client attribute "CITY=SEATTLE" would incorrectly result in the awarding of the payload. Accordingly, by creating a secondary catalog data structure that is only accessible by a pointer from a conjunction list, the unique implementation of the attribute evaluator value pair can be evaluated only when the other attribute evaluator
5 value pairs have been satisfied.

With reference to FIGURE 12, the secondary catalog data structure 176 includes an attribute list 178 having attribute 180 corresponding to "OCC". Similar to the attributes 142, 152 in the master attribute list 132, each attribute in the attribute list 178 corresponds to one or more evaluators in an evaluator list 182. In turn, each evaluator
10 corresponds to one or more value pairs in a value list 186. In this illustrative embodiment, attribute 180, "OCC", corresponds to evaluator 184, "=", which corresponds to value 188, "ENGR". Value 188 corresponds to a conjunction list 192, which contains a null value 194, indicating that no additional attribute evaluator value pairs must be evaluated. Additionally, value 188 corresponds to payload list 196, which
15 indicates that payload "X", illustrated at 198, should be added to the master payload list if the attribute evaluator value pair is satisfied.

In the illustrative embodiment, the payload list 196 contains a single payload 198. However, the payload list 196 may contain two or more payloads, which are given a priority. For example, each payload may be defined with a variable priority number range. Accordingly, the payload with the highest priority would be defined by a higher number in the range. In the event that two or more payloads are found in the same payload list, in an actual embodiment, they are ordered in the payload list according to their priority for that particular attribute evaluator value pair. Additionally, payloads may be added to the master payload list after satisfaction of an
20 attribute evaluator value pair even if additional attribute evaluator value pairs must be examined. In such an event, the master payload list is organized according to the relative payload priority. Thus, the present invention allows for the prioritization of payloads for each specific set of client attributes.

With continued reference to FIGURE 12, evaluator 184, "=", also corresponds to
30 value 190, "DR". Value 190 corresponds to conjunction list 200, which contains a null value 202. Value 190 also corresponds to a payload list 204, which indicates that payload "Y", illustrated at 204, should be added to the master payload list if this attribute

evaluator value pair is satisfied. Accordingly, the evaluation tree 102 is merged into catalog data structures 130 and 176.

Returning to FIGURE 2, at block 212, a subset of client attributes corresponding to the request for advertisement data is obtained. In an actual embodiment, and as explained above, the content request includes a variety of client attributes submitted by and/or extracted from the browser application 76. Alternatively, the advertisement delivery system 72 may request specific client attributes from the content provider 78 after the content provider 78 issues a request for the advertisement media. At block 214, the catalog data structure 130 is traversed and a master payload list is generated.

FIGURE 13 is a flow diagram illustrative of a subroutine 1300 for traversing the catalog data structure 130 with a subset of client attributes. At block 1302, a first attribute from the subset of client attributes is obtained and a test is made to determine whether the attribute exists in the master attribute list 132 at decision block 1304. If the selected attribute is not found in the master attribute list 132, a new attribute from the subset of client attributes is obtained at 1306. In such a scenario, the process repeats to block 1302 to see if the new selected attribute exists in the master attribute list. As explained above, the master attribute list 132 of the primary catalog data structure 130 may not include every client attribute that is utilized to create a payload list.

If the selected attribute is found in the master attribute list 132, at block 1308, an evaluator/value pair is obtained from the evaluator list 134 and value list 136, respectively. At decision block 1310, a test is done to determine whether the selected client attribute satisfies the evaluator/value pair. If the client attribute does not satisfy the value in evaluator/value pair, at decision block 1312, a test is done to determine whether there are other evaluator/value pairs corresponding to the selected attribute. This step allows for multiple evaluators/values in the evaluator list 134 and/or value list 136 to be evaluated. If there are additional evaluator/value pairs, the next evaluator/value pair is obtained at block 1308 and the subroutine 1300 returns to decision block 1310.

If any of the evaluator/value pairs is satisfied by the selected attribute, a test is done at decision block 1314 to determine whether there is a payload in a payload list 140. If payload exists, at block 1316, the payload or payloads listed in the payload list are added to a master payload list.

Throughout any of the iterations of decision block 1310, if no payload exists in the payload list or once the payload has been added to the list, the conjunction list 138 is examined to determine whether any conjunctions exist at decision block 1318. If no conjunctions exist, the subroutine 1300 returns to decision block 1312 to determine whether there are additional evaluator/value pairs for the selected attribute to be evaluated. However, if a conjunction exists at decision block 1318, the subroutine 1300 repeats blocks 1302 through 1318 with the new attribute identified at block 1320. As explained above, the conjunction list 140 may identify other attributes in the master attribute list 132 or may refer to one or more secondary catalog data structures 176.

After completing the evaluation of any additional attributes identified in a conjunction list 140, the subroutine 1300 returns to decision block 1312 to determine whether there are any additional evaluator/value pairs for the originally selected attribute. If there are additional evaluator/value pairs for the originally selected attribute, the next evaluator/value pair is obtained at block 1308 and the process repeats as explained above.

If there are no more evaluator/value pairs for the originally selected attribute, at decision block 1322, a test is made to determine whether there are any additional attributes in the subset of client attributes to be evaluated. If there are additional attributes, another attribute is selected at block 1306 and the subroutine 1300 repeats the process for the next attribute. By repeating the steps for more than one attribute, the present invention allows the evaluation of multiple attributes in the subset of client attributes to determine the best applicable payload.

Once the last attribute has been evaluated at decision block 1322, the master payload list is returned at block 1324 and the subroutine ends at block 1326.

Returning to FIGURE 2, after the catalog has been traversed, the master payload list is returned at block 216. In an actual embodiment, a payload request may specify that the advertisement delivery server 72 only deliver a single payload (advertisement media). Alternatively, a payload request may specify for a bulk return of two or more advertisement media that satisfy the subset of client attributes. At block 216, the routine ends.

By creating a catalog data structure which can contain less than all the attributes in the master attribute list, the present invention facilitates the evaluation of a subset

client attributes by automatically eliminating from consideration any attribute evaluator value pairs that do not correspond to an inputted client attribute. Additionally, by allowing additional catalog data structures, the catalog data structure master attribute list does not grow as a direct function of the number of payloads processed by the system.

- 5 Moreover, by prioritizing payload lists in a master payload list, the present invention determines the possible payloads and can return the payload with the highest priority with respect to each particular subset of client attributes.

In an application to an advertisement delivery system, the present invention facilitates the correlation of advertisement media payloads to a specific subset of client
10 attributes submitted by a content provider. The use of a catalog data mitigates the need to evaluate advertisement media criteria which does not apply to the subset of client attributes and allows for the specific prioritization of the advertisement media to the content provider request.

15 While the preferred embodiment of the invention has been illustrated and described, it will be appreciated that various changes can be made therein without departing from the spirit and scope of the invention.

The embodiments of the invention in which an exclusive property or privilege is claimed are defined as follows:

1. A method in the computer system for correlating a subset of attributes to one or more payloads, the method comprising:

obtaining a request for payload corresponding to a subset of client attributes;

obtaining one or more payloads, wherein each payload defines a condition statement for delivering the payload;

correlating the condition statement into a catalog, wherein the catalog includes an attribute list, an evaluator list, a value list and a payload list;

traversing the catalog to determine one or more payloads corresponding to the subset of client attributes; and

returning the one or more payloads.

2. The method as recited in Claim 1, wherein the step of correlating the condition statement into a catalog includes:

generating an expression tree corresponding to the condition statement;

mapping the expression tree into an evaluation tree; and

mapping the evaluation tree into the catalog.

3. The method as recited in Claim 2 further comprising optimizing the expression tree prior to mapping the expression tree into an evaluation tree.

4. The method as recited in Claim 3, wherein the step of optimizing the expression tree includes:

organizing the expression tree such that an attribute evaluator value expression is a leaf node and a connector is a tree node;

scoring any tree nodes, wherein a disjunctive tree node score equals the sum of its subtree, wherein a conjunctive tree node score equals the product of its subtree, and wherein each leaf node score equals one; and

for each level of the expression tree, organizing the nodes such that a right-most node has the highest score.

5. The method as recited in Claim 2, wherein the step of mapping the expression tree into an evaluation tree includes:

placing a lowest scoring leaf node as a topmost node of the evaluation tree;

placing conjunctive operations as right tree nodes;

placing disjunctive operations as left tree nodes; and

traversing the expression tree until each leaf node within the expression tree is mapped into the evaluation tree.

6. The method as recited in Claim 2, wherein the step of mapping the expression tree into the catalog includes:

storing a first attribute in the attribute list;

storing one or more evaluators corresponding to the first attribute in the evaluator list;

storing one or more values corresponding to each of the first attribute evaluators in a value list;

if any conjunctions exist, storing one or more identifiers of attribute evaluation value pairs corresponding to the first attribute value; and

if any payloads exist, storing one or more payloads corresponding to the first attribute value.

7. The method as recited in Claim 6 further comprising repeating the steps of storing data in the attribute list, the evaluator list, the conjunction list, and the value list for any conjunction listed in the first attribute conjunction list.

8. The method as recited in Claim 6 further comprising repeating the steps of storing data in the attribute list, the evaluator list, the conjunction list, and the value list for a second attribute in the evaluation tree.

9. The method as recited in Claim 6 further comprising repeating the steps of storing data in the attribute list, the evaluator list, the conjunction list, and the value list for attribute evaluator value pairs identified the first attribute conjunction list, wherein the step of storing data in an attribute list is done on a separate catalog data structure.

10. The method as recited in Claim 6, wherein the attribute list is a master attribute list having a size less than all the possible attributes.

11. The method as recited in Claim 1 wherein the step traversing the catalog to determine one or more payloads corresponding to the subset of client attributes includes:

- obtaining a first attribute from the subset of client attributes;
- if the first attribute is found in the attribute list, obtaining an evaluator from the evaluator list and a value from the value list, wherein the evaluator and value form an evaluator/value set;
- if the first attribute satisfies the evaluator/value set, determining whether a conjunction and a payload exist;
- if a conjunction exists, repeating the steps with a corresponding attribute identified in the conjunction; and
- if a payload exists, adding the payload to a master payload list.

12. The method as recited in Claim 11 further comprising repeating the steps until the last evaluator in the first attribute evaluation list is examined.

13. The method as recited in Claim 12, wherein the repeating step is done on a separate catalog data structure.

14. The method as recited in Claim 1, wherein the payload set is advertisement media and wherein the client attributes are client profile data attributes.

15. A computer-readable medium having computer-executable instructions for performing the steps recited in any one of Claims 1-14.

16. A computer system having a processor, a memory, and an operating environment, the computer system operable for performing the steps recited in any one of Claims 1-14.

17. A method in a computer system for correlating a payload with a subset of attributes for selecting a payload set, the method comprising:

generating an expression tree having multiple levels corresponding to the subset of attributes;

mapping the expression tree into an evaluation tree; and
correlating the expression tree into the catalog.

18. The method as recited in Claim 17 further comprising optimizing the expression tree prior to mapping the expression tree into an evaluation tree.

19. The method as recited in Claim 18, wherein the step of optimizing the expression tree includes:

organizing the expression tree such that each attribute expression is a leaf node on each connector is a tree node;

scoring the expression tree, wherein each disjunctive tree node score equals the sum of its subtree, wherein each conjunctive tree node score equals the product of its subtree, and wherein each leaf node score equals one; and

for each level of the expression tree, organizing nodes such that a right-most node has the highest score.

20. The method as recited in Claim 17, wherein the step of mapping the expression tree to an evaluation tree includes:

placing a lowest scoring leaf node as the topmost node of the valuation tree;

placing conjunctive operations as right tree nodes;

placing disjunctive operations as left tree nodes; and

traversing the expression tree mapped into the evaluation tree.

21. The method as recited in Claim 17, wherein the step of correlating the expression tree into a catalog includes:

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storing a first attribute in the attribute list;
storing one or more evaluators corresponding to the first attribute in evaluator list;
storing one or more values corresponding to each of the one or more first attribute evaluators in the value list;
if any conjunctions exist, storing one or more identifications of attributes corresponding to the first attribute; and
if any payloads exist, storing one or more payloads corresponding to the first attribute.

22. A computer-readable medium having computer-executable instructions for performing steps recited in any one of Claims 17-21.

23. A computer system having a processor and memory in an operating environment, the computer system for performing the steps recited in any one of Claims 17-21.

24. A computer-readable medium having computer-executable modules for correlating payloads with a condition statement for delivering the payload, the modules comprising:

a master attribute module for storing a list of attributes;
an evaluator module, dynamically linked to the attribute module, and containing evaluators corresponding to each attribute in the attribute list;
a value module, dynamically linked to the evaluator module, and containing values corresponding to each evaluator in the evaluation module;
a payload module, dynamically linked to the value module, and containing payload sets corresponding to each value in the value module, wherein the payload module may be empty; and
a conjunction module dynamically linked to the value module and containing conjunction sets corresponding to each value in the value module, wherein the conjunction list may be empty.

25. The computer-readable medium as recited in Claim 24 further comprising one or more attribute modules for storing additional attributes.

26. The computer-readable medium as recited in Claim 25, wherein the master attribute module list contains less than all the possible attributes.

27. The computer-readable medium as recited in Claim 25, wherein the payload set is advertisement content and when the attributes are client profile data attributes.

28. A communication medium embodying the computer-readable medium as recited in Claim 25.

SYSTEM AND METHOD FOR IMPLEMENTING A CONDITIONAL PAYLOAD SERVER

Abstract of the Disclosure

A system and method for implementing a conditional payload server are provided. A request for a payload corresponding to a subset of client attributes is obtained. Additionally, one or more payloads are obtained in which each payload defines criteria for delivering the payload. The criteria for delivering each payload is then embodied into an expression tree, which is scored and optimized for traversal. The expression tree is converted into an evaluation tree data structure in which the conjunctive and disjunctive operators are the tree nodes and attribute evaluator value expressions are the leaf nodes. The expression tree is merged into a catalog data structure having a master attribute list, an evaluator list, a value list, a payload list, and a conjunction list. The catalog is then evaluated according to the subset of client attributes corresponding to the payload request and a payload is delivered.

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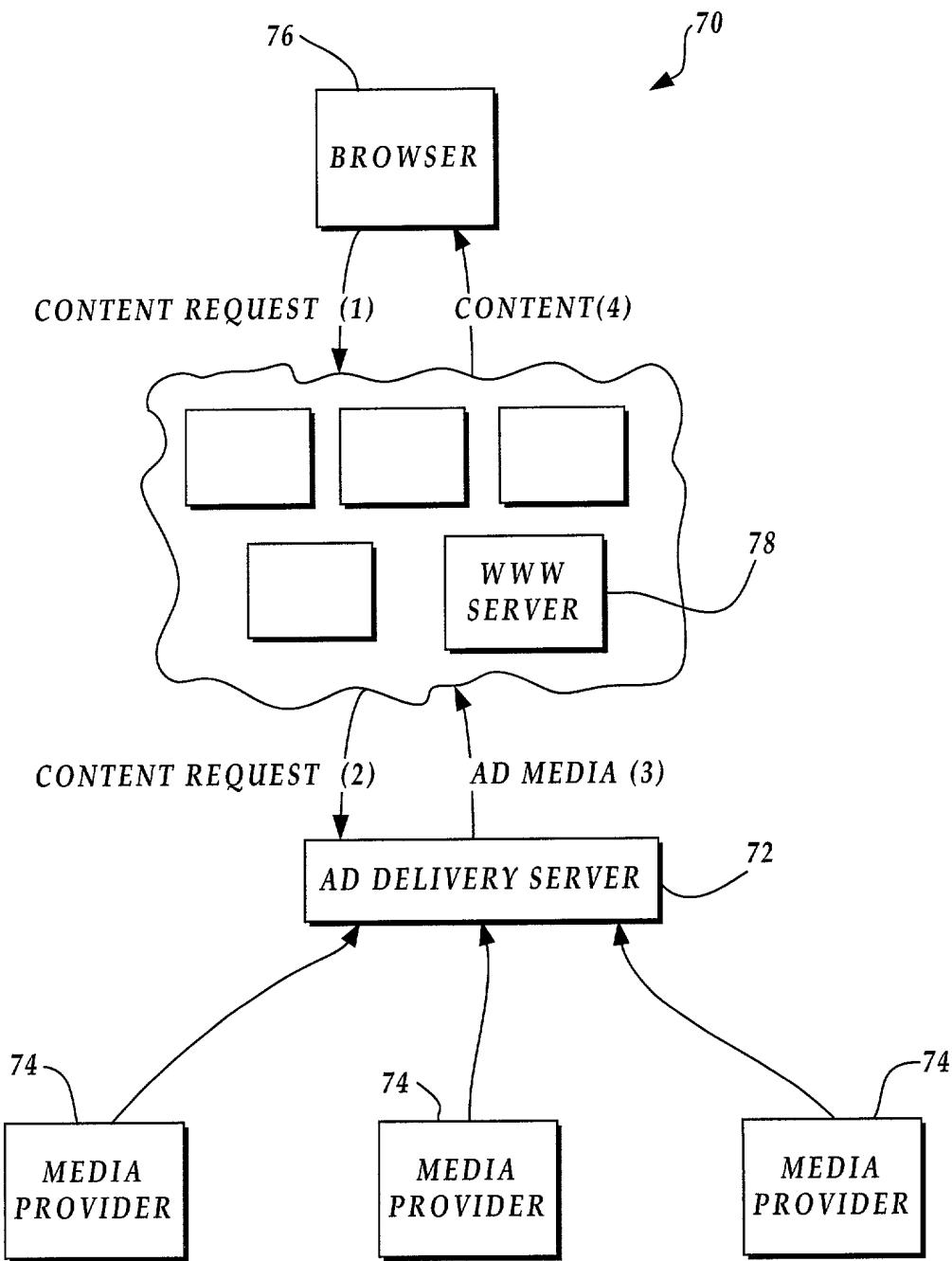


Fig.1

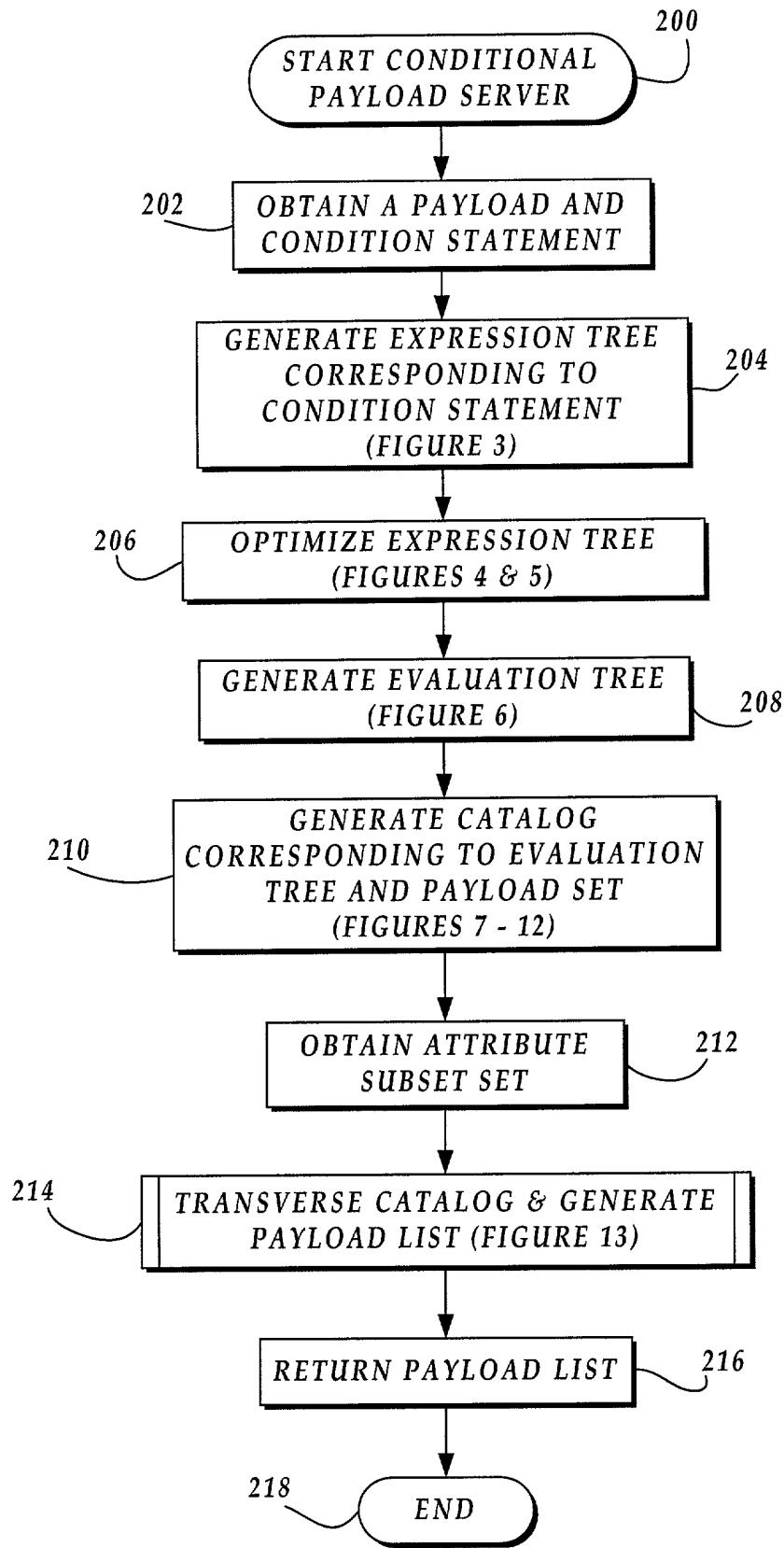


Fig.2

3/10

((STATE=WA OR STATE=CA) AND (OCC=ENGR OR OCC=DR))
AND GENDER=MALE

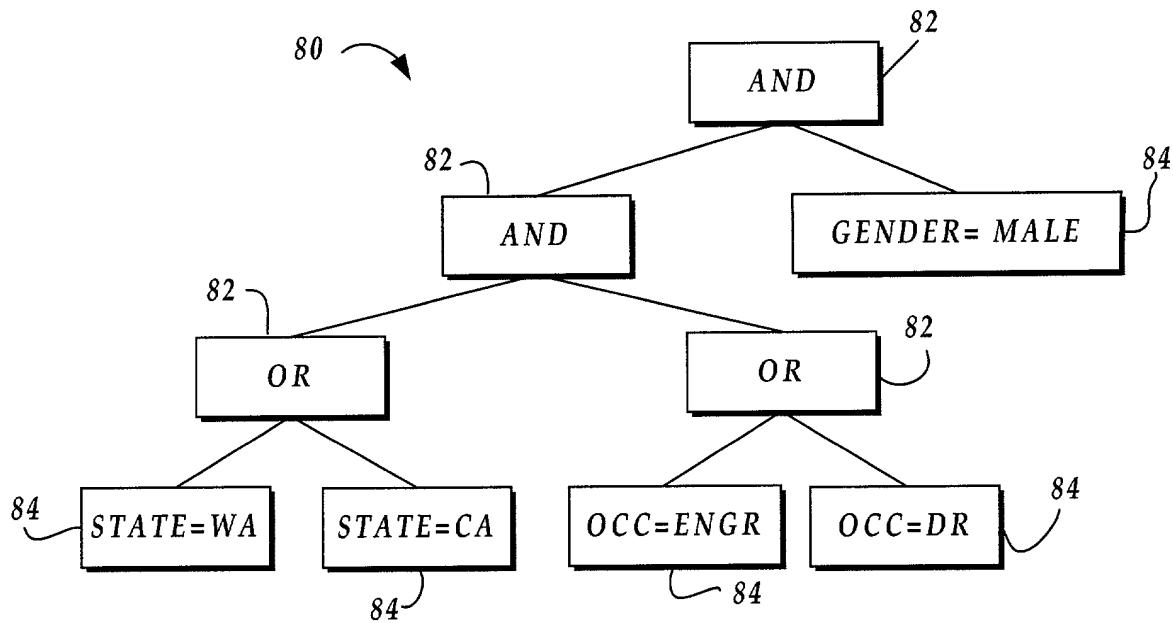


Fig.3

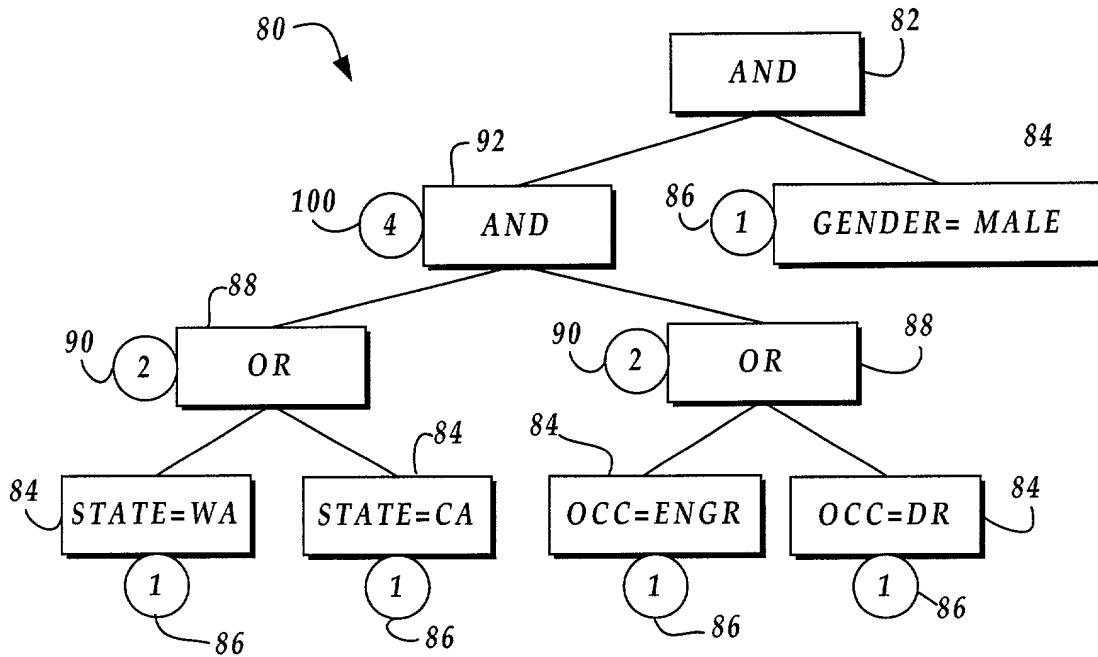


Fig.4

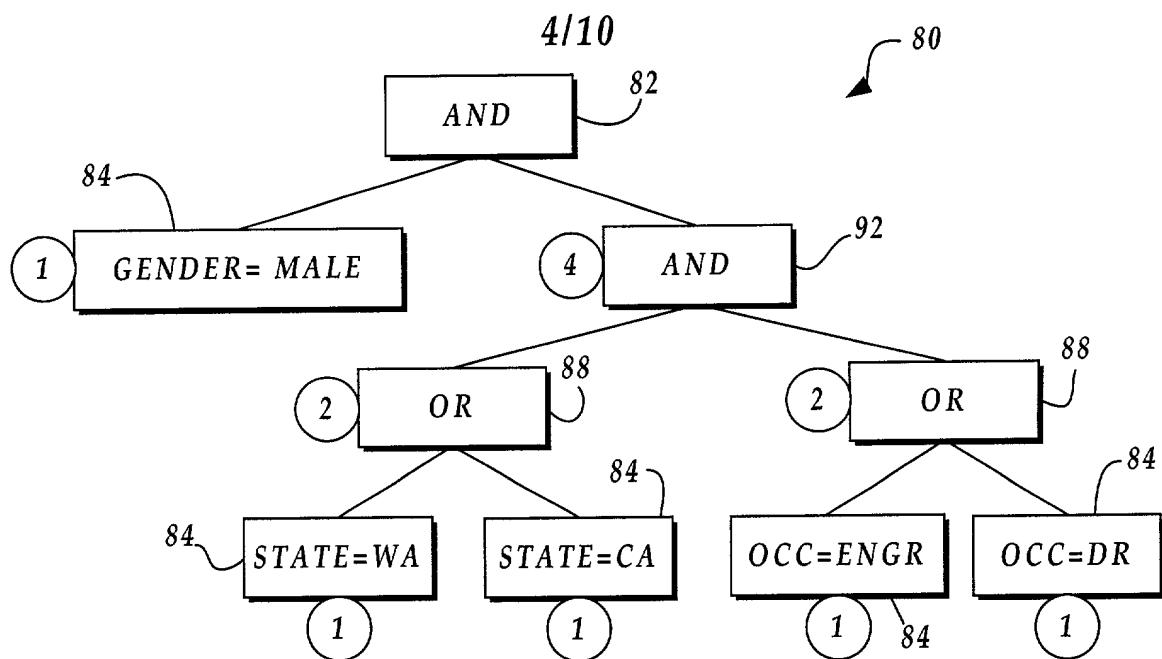


Fig.5

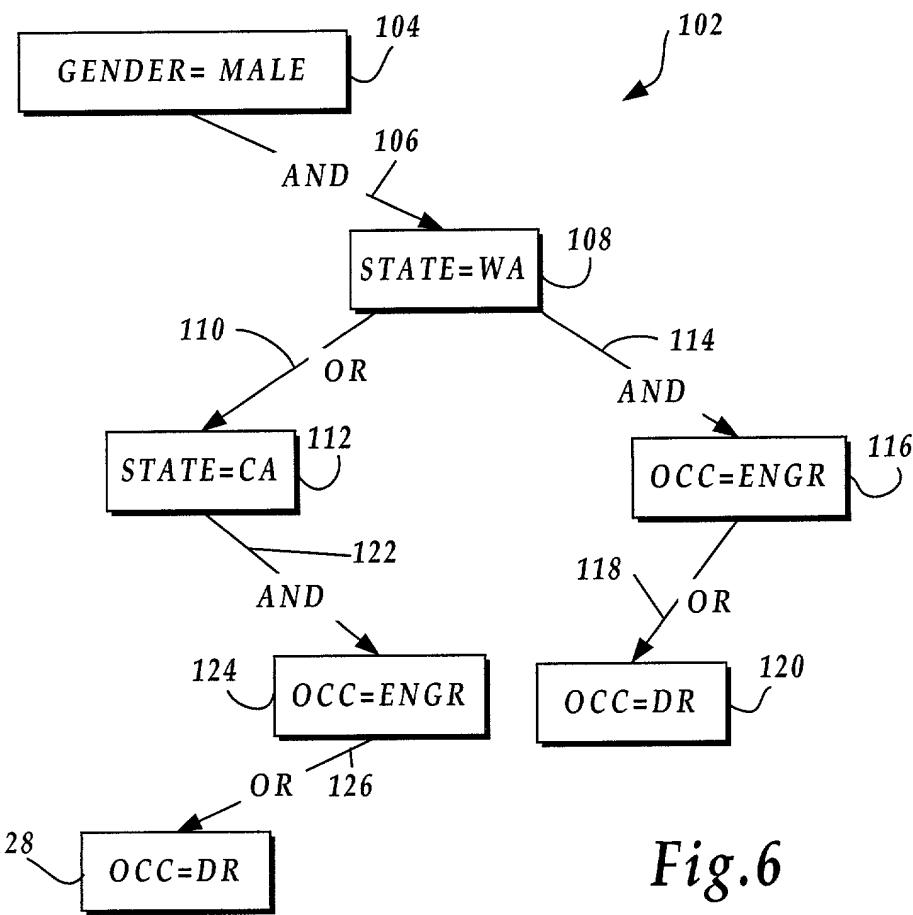
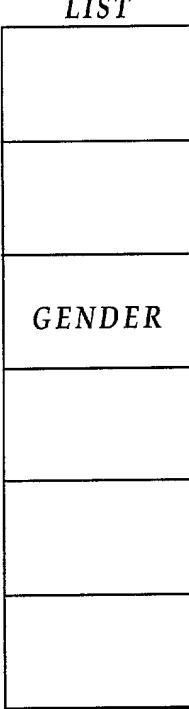


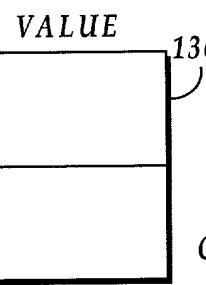
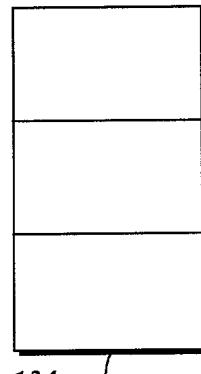
Fig.6

MASTER
ATTRIBUTE
LIST

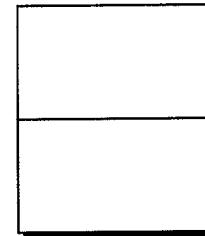


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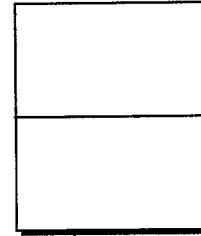
EVALUATOR



CONJUNCTION



PAYLOAD



134

138

140

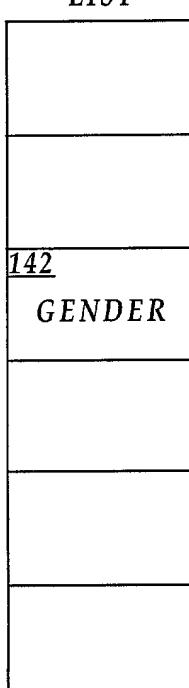
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130

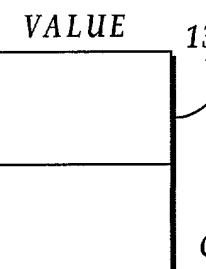
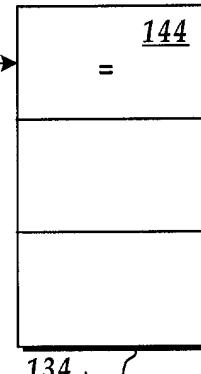
136

Fig.7

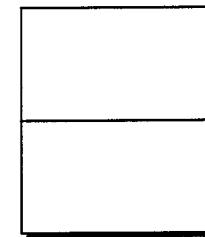
MASTER
ATTRIBUTE
LIST



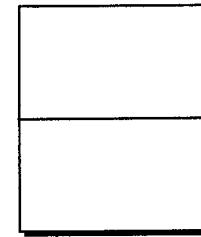
EVALUATOR



CONJUNCTION



PAYLOAD



132

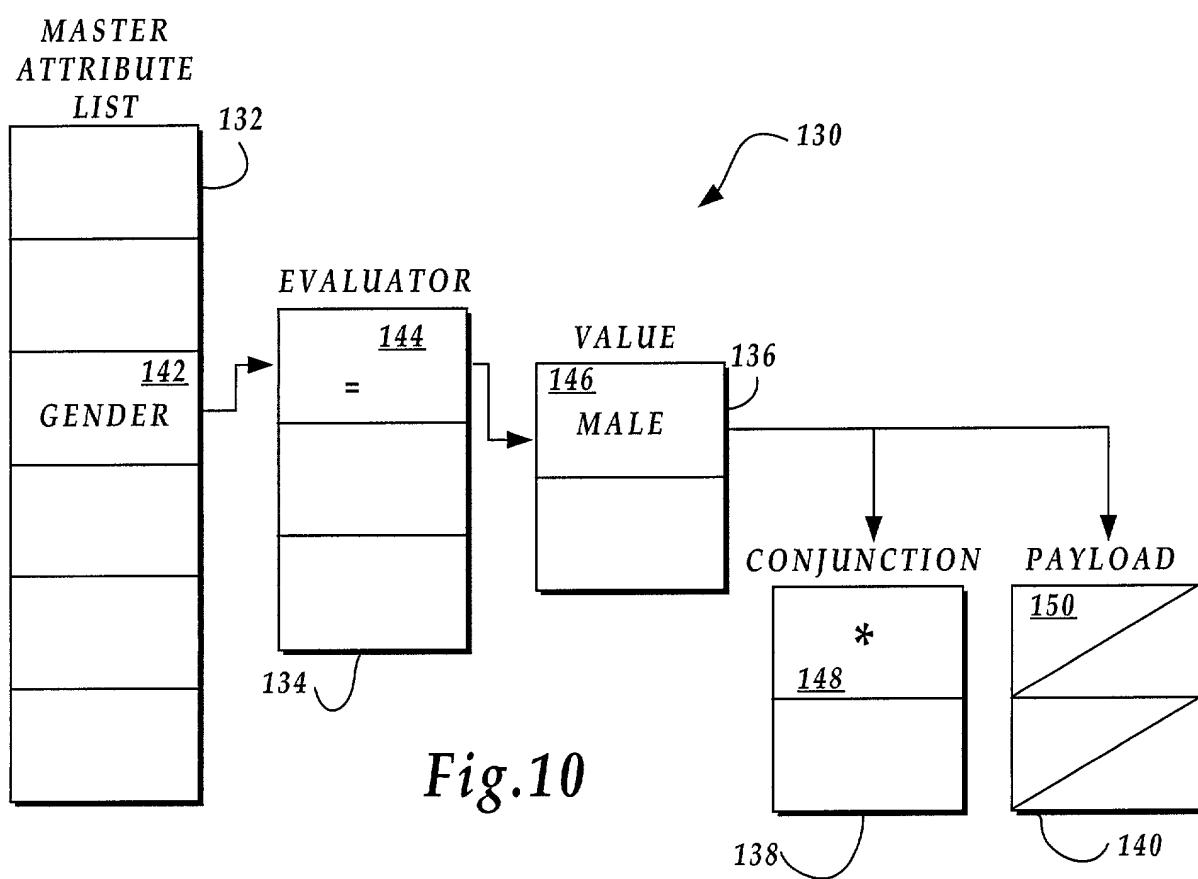
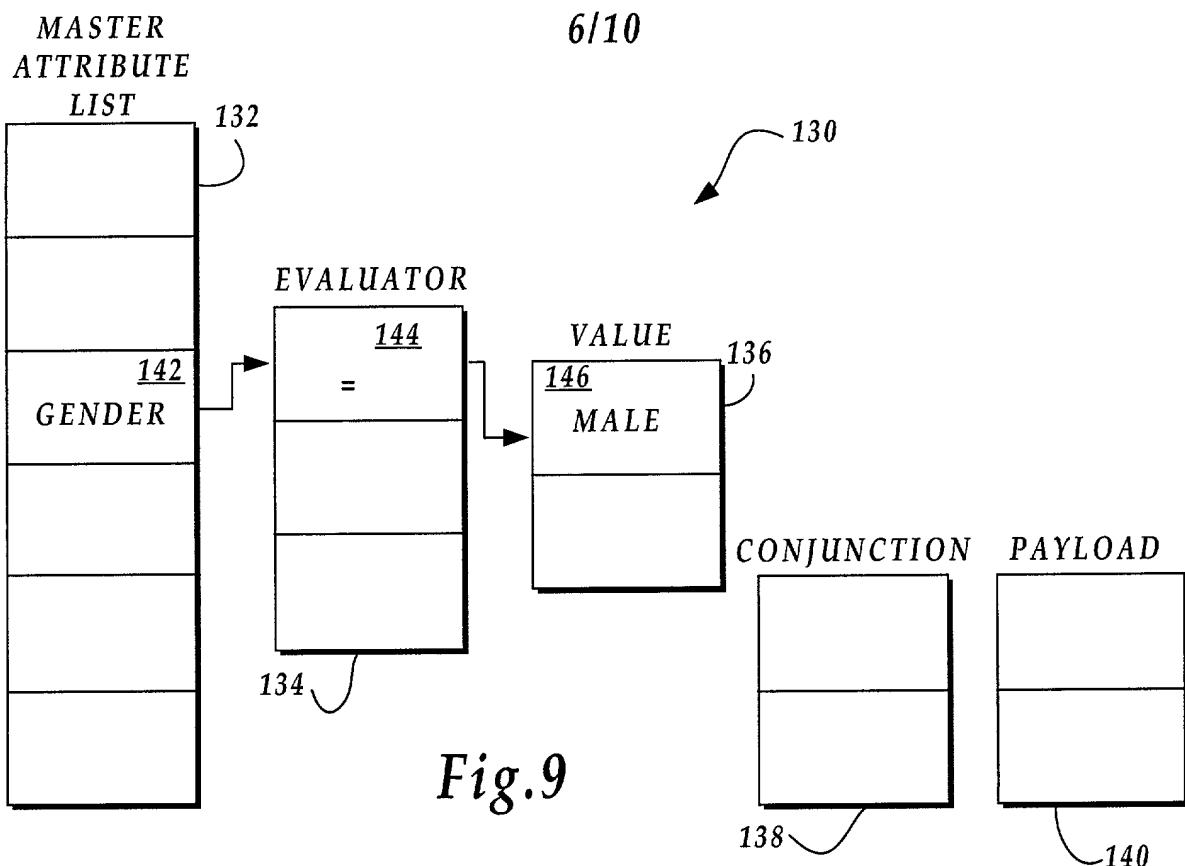
130

136

138

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Fig.8



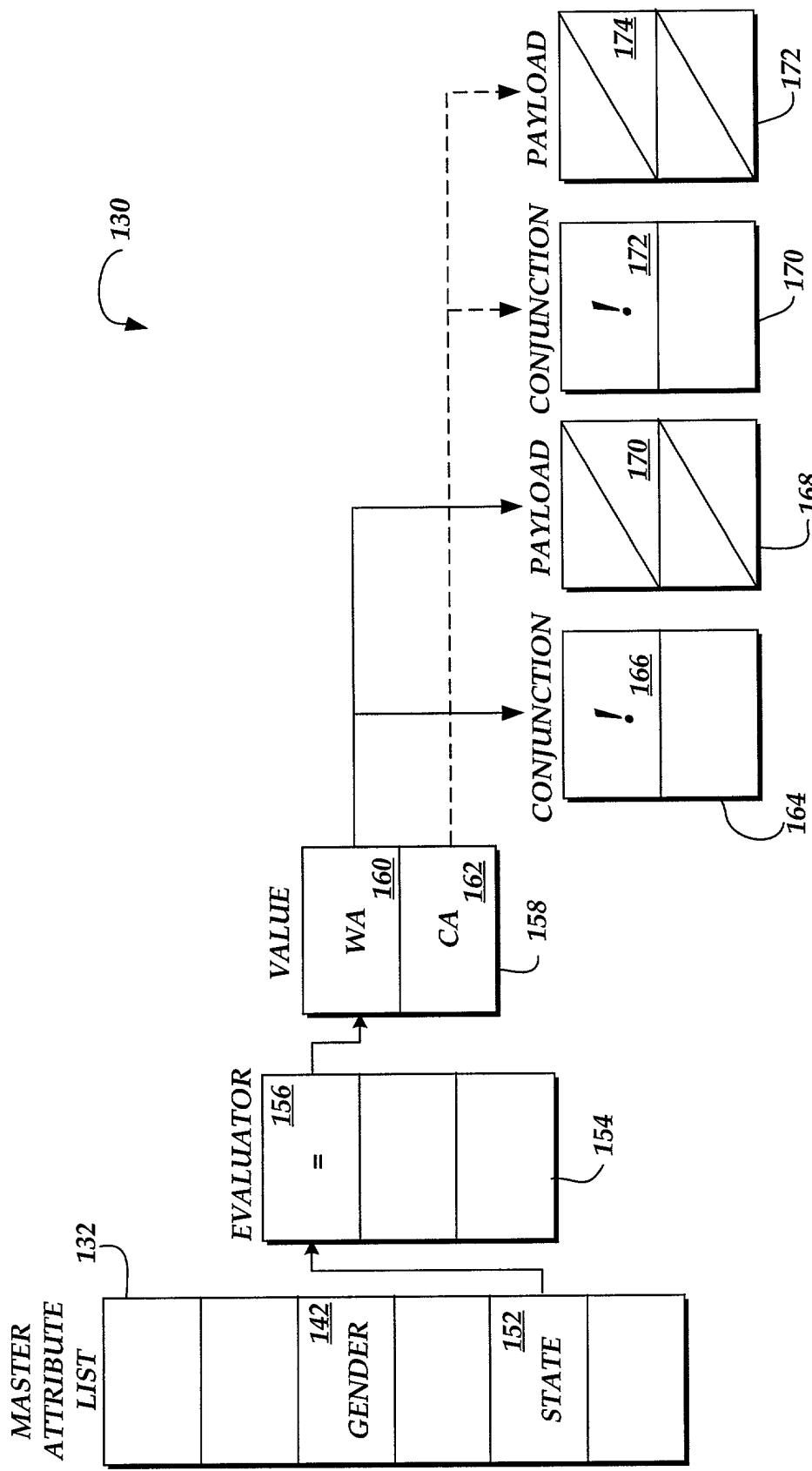


Fig.11

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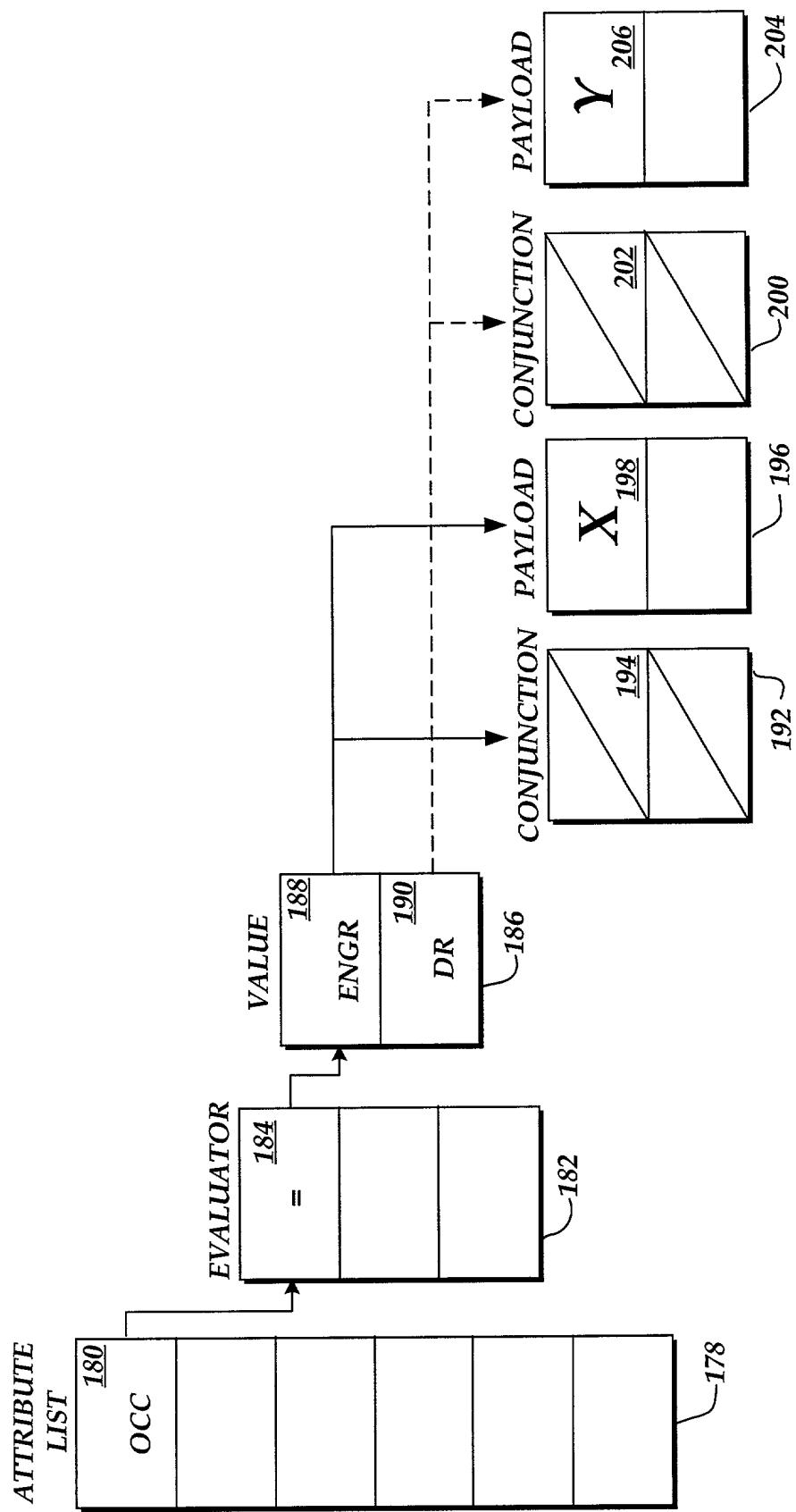
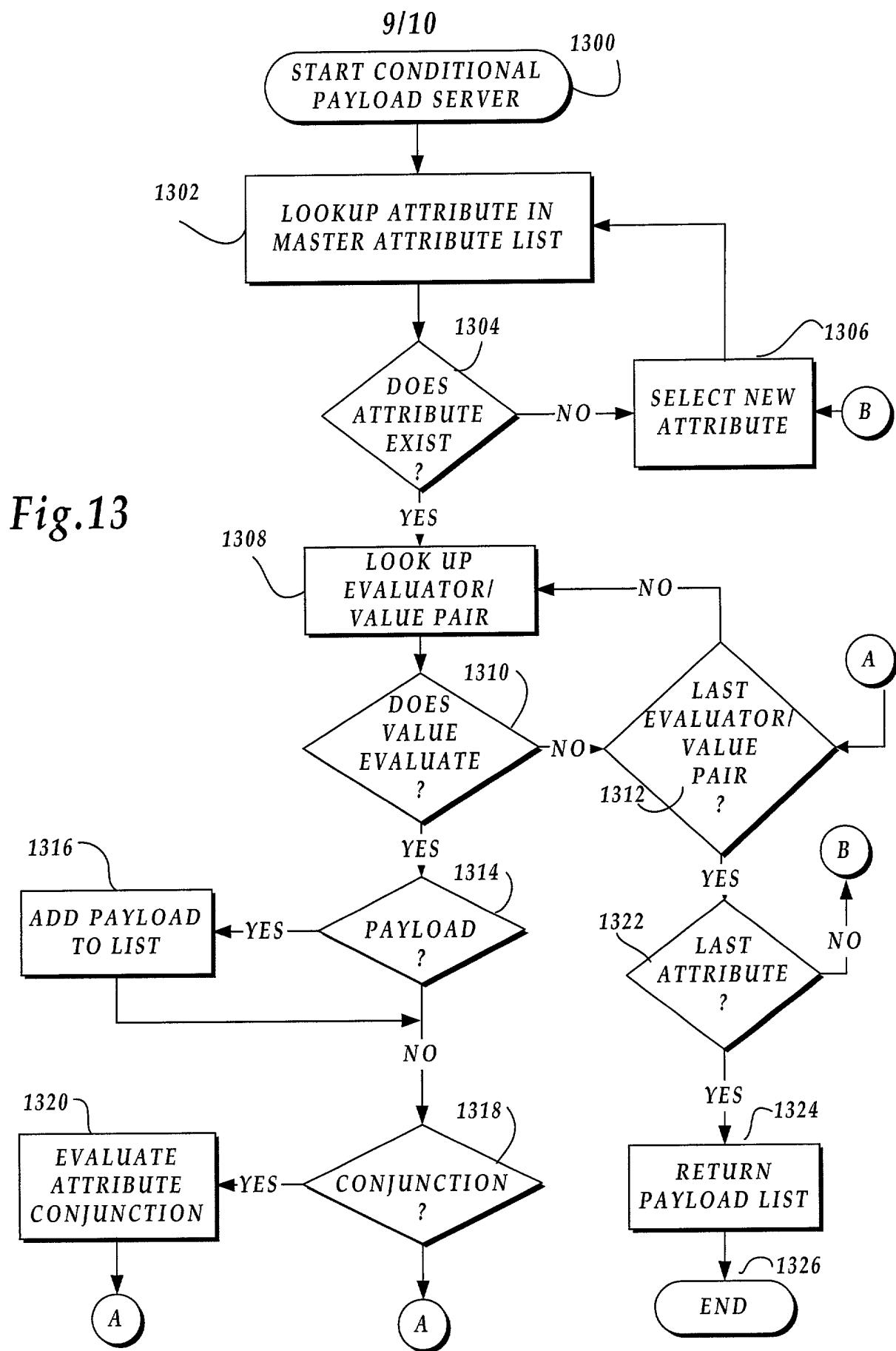


Fig.12



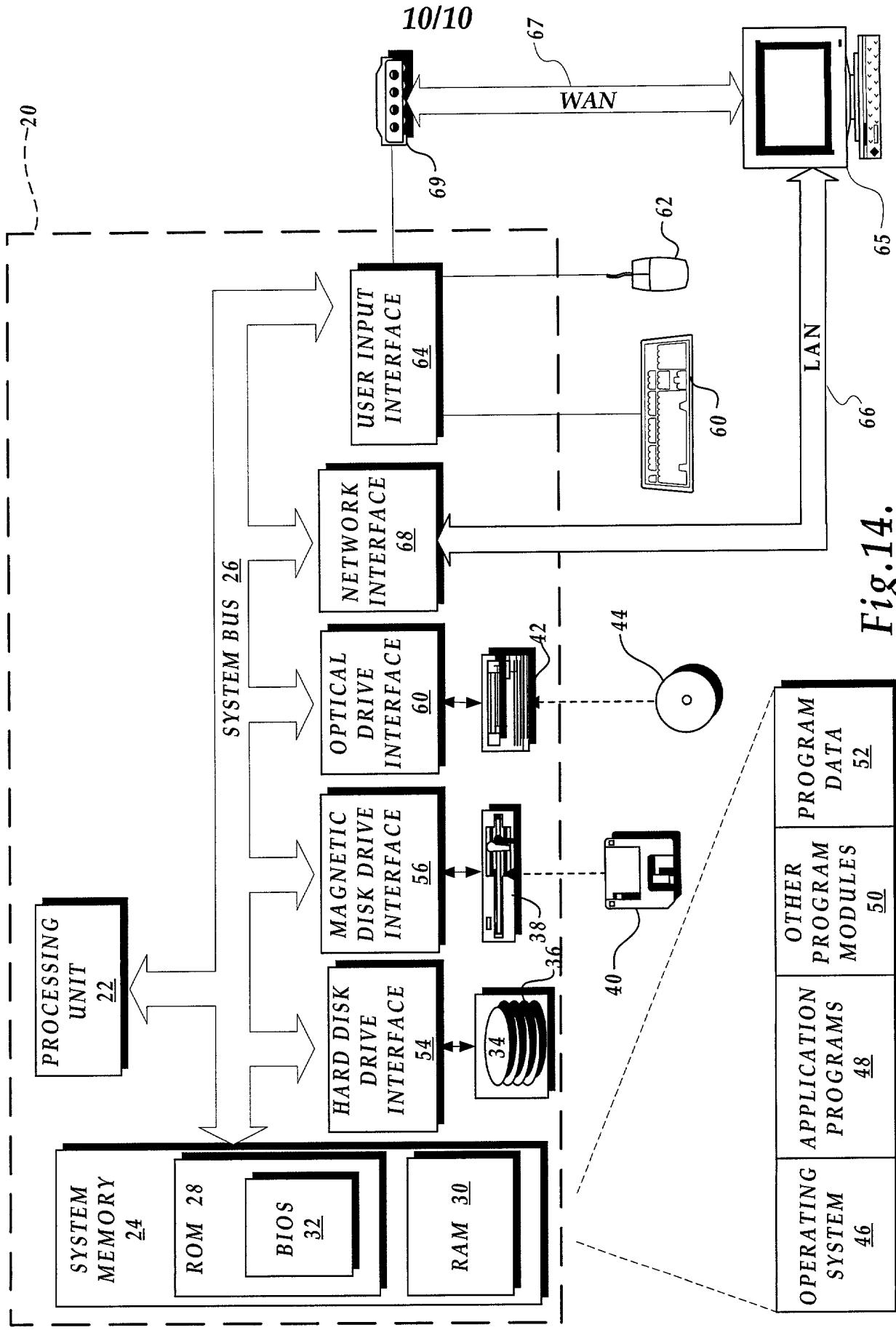


Fig.14.

**COMBINED DECLARATION AND POWER OF ATTORNEY
IN PATENT APPLICATION**

As the below-named inventor, I hereby declare that:

my residence, post office address and citizenship are as stated below next to my name;

I believe that I am the original, first and sole inventor of the subject matter that is claimed and for which patent is sought on the invention entitled: SYSTEM AND METHOD FOR IMPLEMENTING A CONDITIONAL PAYLOAD SERVER, the specification of which is attached hereto.

I hereby state that I have reviewed and understand the contents of the above-identified specification, including the claims, as amended by any amendment referred to above.

I acknowledge the duty to disclose information which is material to the examination of this application in accordance with Title 37, Code of Federal Regulations, Section 1.56(a).

I hereby claim foreign priority benefits under Title 35, United States Code, Section 119(a)-(c) of any foreign application(s) for patent listed below and have also identified below, any foreign application for patent or inventor's certificate having a filing date before that of the application on which priority is claimed: NONE

I hereby claim foreign priority benefits under Title 35, United States Code, Section 119(d) of any inventor's certificate listed below. I declare that, upon investigation, I am satisfied that to the best of my knowledge, when filing the application for the inventor's certificate I had the option to file an application for either a patent or an inventor's certificate as to the subject matter of the identified claim or claims forming the basis for the claim of priority: NONE

I hereby claim the benefit under Title 35, United States Code, Section 119(e) of any United States provisional application(s) listed below: NONE

I hereby claim the benefit under Title 35, United States Code, Section 120 of any United States application(s) or PCT international application(s) designating the United States listed below, and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, Section 112, I acknowledge the duty to disclose material information as defined in Title 37, Code of Federal Regulations, Section 1.56(a) which occurred between the filing date of the prior application and the national or PCT international filing date of this application: NONE

I hereby appoint the following attorneys and/or agents to prosecute this application and to transact all business in the United States Patent and Trademark Office connected therewith:

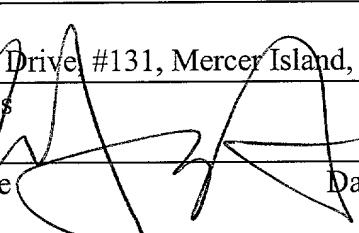
Bruce E. O'Connor, Reg. No. 24,849; Lee E. Johnson, Reg. No. 22,946; Gary S. Kindness, Reg. No. 22,178; James W. Anable, Reg. No. 26,827; James R. Uhlir, Reg. No. 25,096; Jerald E. Nagae, Reg. No. 29,418; Dennis K. Shelton, Reg. No. 26,997; Jeffrey M. Sakoi, Reg. No. 32,059; Ward Brown, Reg. No. 28,400; Robert J. Carlson, Reg. No. 35,472; Marcia S. Kelbon, Reg. No. 34,358; Rodney C. Tullett, Reg. No. 34,034; Daiva K. Tautvydas, Reg. No. 36,077; Mary L. Ouli, Reg. No. 40,574; and the firm of Christensen O'Connor Johnson Kindness^{PLLC}. Address all telephone calls to Mauricio A. Uribe at telephone No. 206.695.1728.

I hereby grant the following attorneys and/or agents an associate power of attorney with full power to prosecute this application and transact all business in the United States Patent and Trademark Office connected therewith: Katie E. Sako, Reg. No. 32,628; Daniel D. Crouse, Reg. No. 32,022.

Address all correspondence to:

CHRISTENSEN O'CONNOR JOHNSON KINDNESS^{PLLC}
1420 Fifth Avenue
Suite 2800
Seattle, WA 98101-2347

I hereby further declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

| | |
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| Post Office Address Same | Date 7.25.00 |
| Inventor's Signature  | |

MAU:skg/ctg